



Cortell Australia Pty Ltd

CoreBIS

Release Notes

01/06/2020



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Revision History

| Date | Version | Description | Author |
|------------|---------|------------------|------------------|
| 01/06/2020 | 0.1 | Create Document | Tania Tambimuttu |
| 01/06/2020 | 1.0 | Updated Document | Karl Blackler |

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1. Summary

This document sets out the changes made to CoreBIS in this release. The release is made up the following types of updates;

1. Monthly Changes
 - a. Market Share Data
 - b. Validation / Derivation rule updates
 - c. APRA label data
2. Bug Fixes
3. Enhancements to Existing Features
4. New Development Features
5. New Form Versions

2. Monthly Updates

2.1 Market Share

This month the following was updated;

- Monthly ADI statistics

2.2 PET Label data

A new set of PET label file are provided.

2.3 Validation / Derivation

The validation and derivation rules were updated.

3. Bug Fixes

3.1 BUG21: PET description - movement report out of order.

When a single form was selected the attributes were not showing in the correct order per the APRA PET. This has been fixed.

3.2 BUG38: ARF 221_0 Section 2 and 5 data not exporting to D2A

Raised by Beyond Bank. An additional attribute was being included when the tables were of this type. This has been fixed.

3.3 BUG39: Daily Periods showing up everywhere

Raised by Beyond Bank. APRA has included the daily and weekly form returns in D2A and these periods are coming into CoreBIS and causing additional periods to show in the workflow, tagging and mapping screens. This has been limited to Monthly/Quarterly and Annual form periods.

3.4 BUG40: Formatting not working on forms when exporting to Excel. Specific to tables.

Raised by Teachers Mutual Bank. When exporting those forms with tables the table would not export correctly. This has been fixed.

3.5 BUG42: Workflow - Regenerating workflow

Workflow can not be regenerated when the data section has been fully submitted. If regenerating the workflow prior to this the tasks will reset back to the ready state. Up until now, the setup could be added too but not regenerated. All buttons will only work if the workflow data section has not been fully submitted.

3.6 Number of small bugs, process errors, etc..

A review of error messages on the client servers saw a number of processes being updated to fix small issues.

4. Enhancements to Existing Features

4.1 EF25: Limited use of ADMIN, or highlight of ADMIN

Raised by Beyond Bank. When a user has finished performing administrative duties the system should revert that user back to a general user. A new CoreAdministrator group has been added to the system for those users that wish to stay in the ADMIN group, else any user not in that group will only have ADMIN while logged in, then revert on log out, or overnight.

4.2 EF23: Workflow - Forms - 2 Levels

Raised by Teachers Mutual Bank. An additional setting has been added to the system to allow the form workflow to run in 2 level mode. If this setting is turned on then the 3rd level (Submit to APRA) will still remain but be automatically submitted when the 2nd level is submitted.

More information can be sort about this if required.

4.3 Few small things added.

Many clients have custom code around sending emails and running processes externally, so these parts of the codebase have been separated from those main processes.

A "Last Active" date/time has been added to the landing page.

5. New Features

5.1 NF32: Daily Base Cubes

This new feature has been added to CoreBIS to cater for the daily form requirements from APRA. Currently these new daily cubes will not be able to be included in workflow, but they can be created and tagged.

6. New Form Versions

Any changes made by APRA to the taxonomy can be reviewed here;
<https://www.apra.gov.au/taxonomy-changes>

No new form versions have been created this period.