



Cortell Australia Pty Ltd

CoreBIS

Release Notes

31/08/2022



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Revision History

Date	Version	Description	Author
22/08/2022	0.1	Create Document	Rodrigo Alvarez
23/08/2022	1.0	Review Document	Karl Blackler

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1. Summary

This document sets out the changes made to CoreBIS in this release. The release is made up of the following types of updates.

1. Monthly Changes
 - a. Market Share Data
 - b. Validation / Derivation rule updates
 - c. APRA label data
2. Code updates
3. Enhancements to Existing Features
4. New Development Features
5. New Form Versions

2. Monthly Updates

2.1 Market Share

This month the following was updated.

- Monthly ADI statistics

2.2 PET Label data

A new set of PET label file is provided.

2.3 Validation / Derivation

Validation and Derivation rules will not be updated this month.

3. Code Updates

3.1 CU145: ARF_114_0v3 formatting (Risk:L)

Some missing borderlines were corrected in the ARF_114_0v3 form.

3.2 CU147: Check Derivation Rules for new form versions (Risk:M)

There have been a few new forms released where custom derivation rules were required. All new form version releases have been reviewed and appropriate derivation rule files updated.

3.3 CU148: Element Name removed when converted from Child to Parent (Risk:L)

An issue was raised with the “Edit Structure” screen. When an n element is turned into a consolidation the elements alias (name) would disappear. This has been fixed now, however we are seeing issues with the element being cached by the web portal, which makes it appear as though it isn’t. A log off/on fixes this.

3.4 CU149: Unused Blobs (Risk:L)

The server would raise an error on startup with some missing application files. As part of this card we also cleaned up some old application files.

3.5 CU151: Landing remove Facebook icon (Risk:L)

The Facebook icon from the landing page was removed, as the CoreBIS/Cortell Facebook page has been discontinued.

4. Enhancements to Existing Features

4.1 EF132: Add "Format Measure" button to CoreBUILD dimensions screen. Allow format to measures. (Risk:L)

The CoreBuild Dimension screen has a new button that allows the creation of predefined formats, currently these are only updatable via the Perspective client.

This new format setup is only available for measure dimension types.

The screenshot shows the CoreBIS CoreBUILD DIMENSIONS interface. At the top, there are buttons for 'Edit Source', 'Edit Structure', and 'Edit Format' (highlighted with a red box). To the right, there are filter controls for 'Select Dimension Type' (set to 'All Dimensions'), 'Select Cube' (set to 'All Cubes'), and 'Text Search'. Below these are buttons for 'Delete Dimension' and 'Create Attribute Cube'. The main table has columns for 'Dimension Name', 'Dimension Type', 'Updated From', and 'Auto Update'.

The screenshot shows the CoreBIS FORMAT STRUCTURE interface. At the top, there are buttons for 'Recalculate' and 'Return to Dimensions'. Below, there is a 'Select Dimension' dropdown set to 'BASE_Test_Add_Dimension2_Measure'. A table with columns 'Row', 'Element', 'Format Selection', and 'Format' is shown. A dropdown menu is open over the 'Format Selection' column, listing options: 'Two decimal places', 'One decimal place', 'No decimal places', 'Percent Two decimal places', 'Percent One decimal place', 'Percent No decimal place', 'No commas with 4 decimals', 'Custom', and 'Remove'. The 'Custom' option is selected.

When Custom is selected, a user can create their formats.

4.2 EF134: Add a License Summary to the Security Menu. (Risk:L)

To simplify the license control for our CoreBIS clients, the security screen was redesigned to show how many licenses are entitled and how many are in use.

The screenshot displays the CoreBIS Security Administration interface. At the top left is the CoreBIS logo, followed by the text "SECURITY ADMINISTRATION" and a "Return to Main Menu" button. The main content area is divided into several sections:

- Core Security Elements:** A box containing three buttons: "Users", "Groups", and "Assignments".
- Group Assignments:** A box containing three buttons: "Entity", "Form Variant", and "Data Sources".
- Refresh Security:** A box containing a "Refresh Security" button.
- License Status Report:** A box containing a "Send to Cortell" button.
- License Usage:** A bar chart showing Entitlement (blue) and In Use (orange) for Admin and User groups. The Y-axis ranges from 0 to 10.
- License Summary:** A table showing Entitlement, In Use, and Over/Under for Admin and User groups. A "Refresh License Usage" button is located below the table.

License Usage Chart Data:

Group	Entitlement	In Use
Admin	2	5
User	8	6

License Summary Table:

	Entitlement	In Use	Over/Under
Admin	2	5	-3
User	8	6	2

Last Time Checked: 11-Aug-22 3:33 PM

5. New Features

No new features this month.

6. New Form Versions

No new form versions this period.